

Zasady Polecania

Poniższe wytyczne i przykłady mają na celu pomóc w zrozumieniu wymogów regulacyjnych dotyczących Promocji Finansowych w celu promowania marki Admirals, które są wykorzystywane wewnątrz i zewnątrz.

1. Basic requirements for all Financial Promotions

Investment firms shall ensure that the information they address to, or disseminate in such a way that it is likely to be received by, retail or professional clients or potential retail or professional clients, including marketing communications, satisfies the following conditions:

- 1.1 The information includes the name of the investment firm;
- 1.2 The information is accurate and always gives a fair and prominent indication of any relevant risks when referencing any potential benefits of an investment service or financial instrument;
- 1.3 The information uses a font size in the indication of relevant risks that is at least equal to the predominant font size used throughout the information provided, as well as a layout ensuring such indication is prominent;
- 1.4 The information is sufficient for, and presented in a way that is likely to be understood by, the average member of the group to whom it is directed, or by whom it is likely to be received;
- 1.5 The information does not disguise, diminish or obscure important items, statements or warnings;
- 1.6 The information is consistently presented in the same language throughout all forms of information and marketing materials that are provided to each client, unless the client has accepted to receive information in more than one language;
- 1.7 The information is up-to-date and relevant to the means of communication used;
- 1.8 The information must include not only the example of a positive outcome but also an example of a negative outcome.
- 1.9 The information must have a risk warning.

2. SEO articles and analysis posts

Principles

- 2.1 The comparison must be meaningful and presented in a fair and balanced way;
- 2.2 The sources of the information used for the comparison must be specified;
- 2.3 The key facts and assumptions used to make the comparison must be included;
- 2.4 The article or post must include the correct disclaimer.

When indicating to PAST PERFORMANCE:

- 2.5 The reference period and the source of information must be clearly stated;
- 2.6 The information must contain a prominent warning that the figures refer to the past and that past performance is not a reliable indicator of future results.

When indicating to FUTURE PERFORMANCE:

- 2.7 The information must not be based on or refer to simulated past performance;
- 2.8 It must be based on reasonable assumptions supported by objective data;
- 2.9 Where the information is based on gross performance, the effect of commissions, fees or other

charges must be disclosed;

2.10 It must contain a prominent warning that such forecasts are not a reliable indicator of future performance.

3. Social media

3.1 Twitter

- No 20% text rule, but better to use Main Title and Subtitle if it suits
- Use risk warning
- Possible to use button

Examples of how it should look:



3.2 Facebook

- Images or posts must have risk warning, at least on the text
- Do not use a lot of text in the image. If you are using text, use only main title, text can be no more than 20% of the image size size (including branding and text on graphics)
- It is possible to title and subtitle fields when sharing content (e.g. articles and webpages)
- Possibility to use a button in paid Facebook ads and boosted posts
- In the page's cover image, do not cover bottom left half of the space, because avatar image located there
- Do not use branding on every image

Examples of how it should look:



Admiral Markets

22 hrs · 🌐

Don't miss the US Fed Interest Rate Decision at 1900 GMT in our [#Forex](#) calendar: <https://buff.ly/36CYFp2>

*76% of retail investor accounts lose money when trading CFDs with this provider. You should consider whether you can afford to take the high risk of losing your money.

[#Forexcalendar](#) [#Forextrading](#) [#Economicannouncements](#)
[#Economiccalendar](#) [#Tradingnews](#)



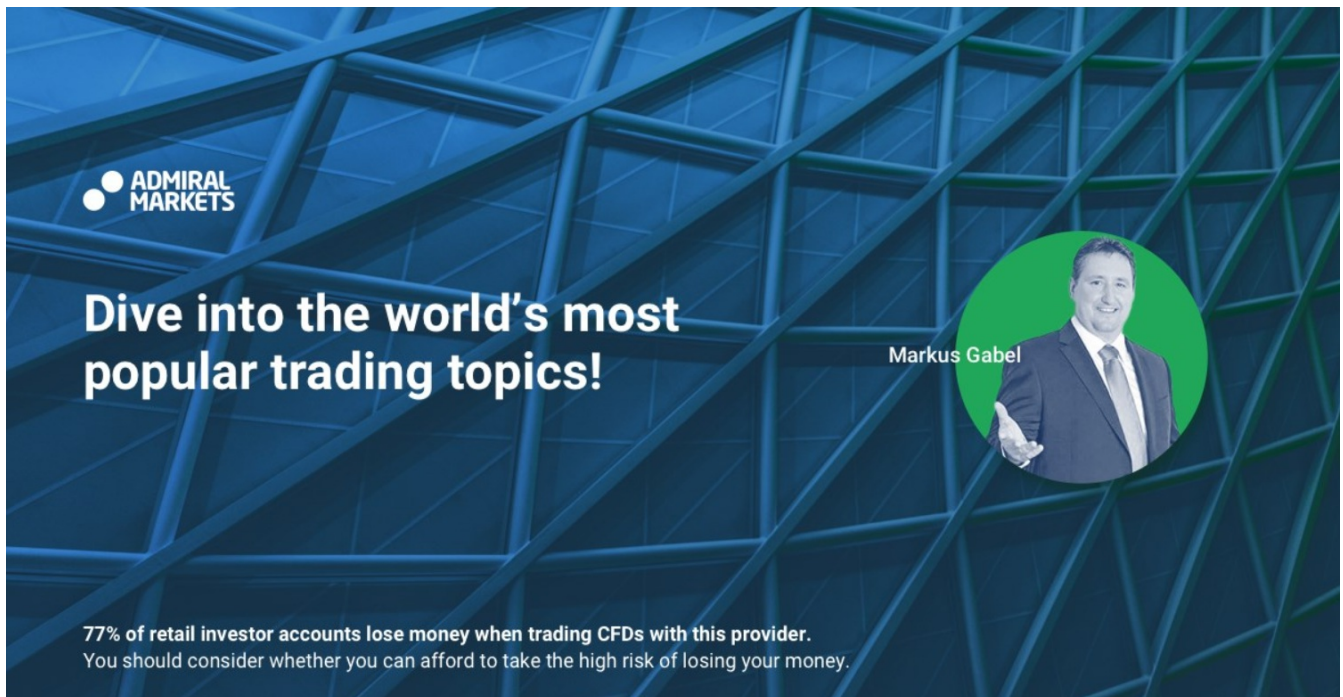
3

1 share

Like

Comment

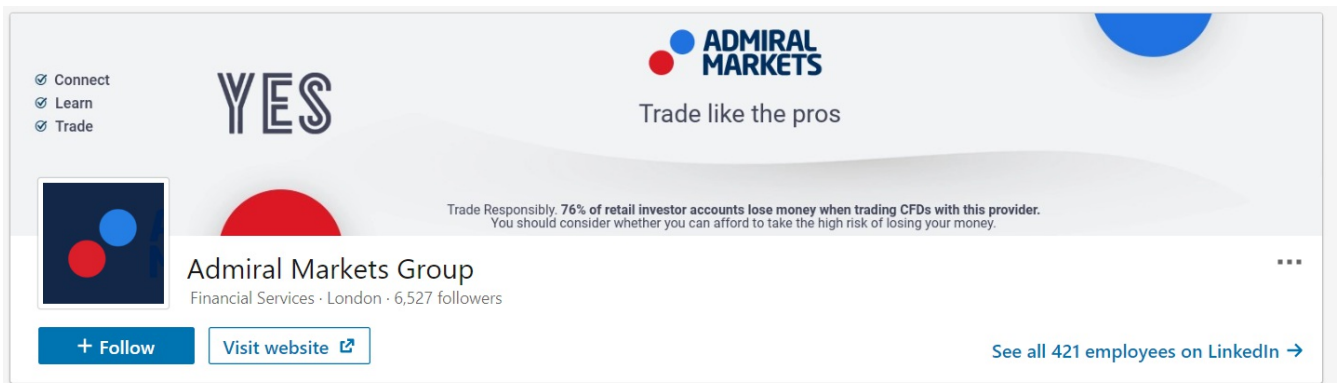
Share



3.3 LinkedIn

- No 20% text rule, but better to use Main Title and Subtitle if it suits
- Use risk warning
- Possible to use button

Examples of how it should look:





Admiral Markets Group

6,527 followers

3m •

+ Follow

Don't miss the US GDP Growth Rate QoQ Adv at 1330 GMT in our [#Forex](#) calendar:
<https://bit.ly/2REry1P>

*76% of retail investor accounts lose money when trading CFDs with this provider.
 You should consider whether you can afford to take the high risk of losing your money.

[#Forexcalendar](#) [#Forextrading](#) [#Economicannouncements](#) [#Economiccalendar](#)
[#Tradingnews](#)



Like Comment Share

3.4 Google ads

- Must include brand
- Must include risk warning
- Button available for display advertising

Examples of how it should look:

admiralmarkets.com ▼

Admiral Markets: Trade Forex, CFDs, metals & more with ...

Trade Forex, CFDs, metals & more with authorized online broker - **Admiral Markets**. **76%** of retail accounts lose money when trading CFDs with this provider. **76%** of retail investor accounts lose money when trading CFDs with this provider.

3.5 Instagram

- Risk warning is necessary when promoting
- Possible to use brand
- No 20% text rule

Examples of how it should look:



4. Banners

Basic key points for designing effective communications:

- 4.1 Easy to understand language with short, understandable messages. The language used should be appropriate for the target audience, jargon-free and contain simple and short messages.
- 4.2. Designed for a target group of consumers. Communications should be designed to meet the needs of the target audience of consumers.
- 4.3 Key information displayed prominently and framed effectively.
- 4.4 Correct use of images and graphics.

Main requirements:

- 4.5 The information must be fair, clear and not misleading;
- 4.6 The information must have clear reference to product;
- 4.7 Avoid unprofessional marketing (context, language, pictures etc.);
- 4.8 The banner must have balanced information (use a font size for the indication of relevant risks that is at least equal to the predominant font size used throughout the information provided, as well as a layout ensuring such information is prominent);
- 4.9 The banner must have risk warnings (use a font size in the indication of relevant risks that is at least equal to the predominant font size used throughout the information provided, as well as a layout ensuring such information is prominent);
- 4.10 Avoid ambiguous wording;
- 4.11 It's prohibited to use hashtags on the banner.

The common Financial Promotion failings on the banners are following:

- 4.12 Brak rozróżnienia instrumentów AM od aktywów bazowych; na przykład waluty cyfrowe (należy zaznaczyć, że mamy kontrakty CFD na waluty cyfrowe)
- 4.13 Inadequate product description
- 4.14 Emphasising only the benefits of the product
- 4.15 Failure to include a balanced picture of risk and charges
- 4.16 Unrealistic headline claims
- 4.17 Missing or inadequate description of the risks
- 4.18 Risk warning is missing and/or invitation to read terms and conditions

5. Rules of the campaign (Terms and Conditions):

- 5.1 Contact information of the organiser of campaign (business name, contact details: address, email, telephone).
- 5.2 Time period of organising the consumer game (start and end dates, the hour, if necessary. Consider if market hours should be included for example).
- 5.3 List of prizes (description, value). If the winner can choose the prize, then it must be specified out of which products. If there is only one prize per participant, the respective information must be added.
- 5.4 Requirements for participants (e.g. residency of participant if necessary: participant must be adult; each person can participate only once; however, client can participate as a natural person and with legal entity where he/she is a sole owner for example).
- 5.5 Conditions for participation (what must a client do in order to participate in the game), including participation in interim lottery draws and a chance to reach the final.
- 5.6 Time and description of when and how the winner or winners will be chosen, including the winners of interim campaign draws and the winner of main prize. This should also include a description of the ranking of the participants with identical results (e.g. total points or time) or you should consider excluding this option.
- 5.7 Announcement of winners (through which channel and whether the winners will be contacted personally).
- 5.8 Information about using the data of the winner (disclosure of the name of the winner).
- 5.9 Delivery of prizes (location or reference to postal delivery; time period during which the prizes will be delivered).

5.10 Possibilities to obtain additional information (web address; email address; telephone; address of a local branch and main office address).

5.11 Procedure and deadline for handling the complaints (contact details for submission of complaints).

5.12 In case the campaign is targeted to certain region clients, an option to communicate in this language must be ensured. This means also Campaign Rules/Terms and Conditions must be in the local language.

6. Video

6.1 Risk warning must be prominent and not disappear under the media player menu.

6.2 Compliant versions are also applicable for TV commercials where the ESMA sticky risk warning is visible throughout the video.

6.3 Final frame of the video must have longer risk warning and AM company registration information.

7. Risk warning

The relevant risk warning must be:

7.1 Prominent;

7.2 Contained within its own border and with bold and unbold text as indicated;

7.3 If provided on a website or via a mobile application, statically fixed and visible at the top of the screen even when the retail client scrolls up or down the webpage; and

7.4 If provided on a website, included on each linked webpage on the website.

The relevant risk warning, including the font size, should be:

7.5 Proportionate, taking into account the content, size and orientation of the marketing material as a whole; and

7.6 Published against a neutral background.

8. References and risk warning examples

In order to keep the content AM provides reliable, and to protect AM from possible copyright infringement, we expect the pictures, charts, texts (news, studies, books etc.) and graphs added with reference to their original source.

8.1 Charts:

Źródło: Admirals MT5 Supreme Edition XXX Wykres dzienny (od XXX, 201X, do XXX 201X).

Sporządzono: XXX, 2019, o XX:00pm GMT - Uwaga: Wyniki z przeszłości nie są gwarantem przyszłych wyników, ani przyszłych zysków.

Zastrzeżenie: Wykresy instrumentów finansowych w tym artykule mają charakter ilustracyjny i nie stanowią porady handlowej lub inwestycyjnej ani zachęty do kupna lub sprzedaży jakiegokolwiek instrumentu finansowego oferowanego przez Admirals (CFD, ETF, Akcje). Wyniki osiągnięte w przeszłości nie są gwarantem przyszłych wyników

8.2 SEO articles:

Niniejszy materiał nie zawiera i nie powinien być interpretowany jako zawierający porady inwestycyjne, zalecenia inwestycyjne, ofertę lub nakłanianie do jakichkolwiek transakcji na instrumentach finansowych. Handel instrumentami finansowymi oferowanymi przez Admirals (CFD, ETF, akcje) niesie ze sobą wysoki poziom ryzyka, który nie jest odpowiedni dla wszystkich inwestorów ze względu na ich złożoną naturę. Przed podjęciem jakichkolwiek decyzji inwestycyjnych powinni Państwo zasięgnąć porady niezależnych doradców finansowych, aby upewnić się, że rozumieją Państwo związane z tym ryzyko. Więcej informacji można znaleźć na stronie www.admiralmarkets.com.

CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. **XX%** of retail investor accounts lose money when trading CFDs with this provider. You should consider whether you understand how CFDs work and whether you can afford to take the high risk of losing your money.

8.3 Analysis post:

INFORMATION ABOUT ANALYTICAL MATERIALS:

Podane dane stanowią dodatkowe informacje dotyczące wszelkich analiz, szacunków, prognoz, przeglądów rynku, prognoz tygodniowych lub innych podobnych ocen lub informacji (zwanych dalej "Analizami") publikowanych na stronie internetowej Admirals. Przed podjęciem jakichkolwiek decyzji inwestycyjnych prosimy o zwrócenie szczególnej uwagi na następujące kwestie:

1. This is a marketing communication. The content is published for informative purposes only and is in no way to be construed as investment advice or recommendation. It has not been prepared in accordance with legal requirements designed to promote the independence of investment research, and that it is not subject to any prohibition on dealing ahead of the dissemination of investment research.

2. Wszelkie decyzje inwestycyjne podejmowane są przez każdego klienta samodzielnie, natomiast Admirals nie ponosi odpowiedzialności za jakiegokolwiek straty lub szkody wynikające z takiej decyzji, niezależnie od tego, czy opierają się one na treści analizy, czy nie.

3. Mając na względzie ochronę interesów naszych Klientów oraz obiektywizm Analizy, Admirals wprowadził odpowiednie procedury wewnętrzne w zakresie zapobiegania i zarządzania konfliktami interesów.

4. The Analysis is prepared by an independent analyst (hereinafter "Author") based on the **NAME + (Position)** personal estimations.

5. Chociaż podejmowane są wszelkie uzasadnione wysiłki w celu zapewnienia, że wszystkie źródła treści są wiarygodne oraz że wszystkie informacje są prezentowane, na ile to możliwe, w sposób zrozumiały, terminowy, precyzyjny i kompletny, Admirals nie gwarantuje dokładności ani kompletności żadnych informacji zawartych w Analizie.

6. Jakikolwiek rodzaj przeszłych lub modelowych wyników instrumentów finansowych wskazanych w treści nie powinien być interpretowany jako wyraźna lub dorozumiana obietnica, gwarancja lub implikacja ze strony Admirals dotycząca jakichkolwiek przyszłych wyników. Wartość instrumentu finansowego może zarówno wzrosnąć, jak i spaść, a zachowanie wartości aktywów nie jest gwarantowane.

7. Leveraged products (including contracts for difference) are speculative in nature and may result in losses or profit. Before you start trading, please ensure that you fully understand the [risks involved](#).

8.4 Social media

Twitter

[insert percentage per provider]% of retail CFD accounts lose money.

Facebook, banners, videos

[insert percentage per provider]% of retail investor accounts lose money when trading CFDs with this provider. You should consider whether you can afford to take the high risk of losing your money.

8.5 Webinar, seminar, presentation materials

Transakcje z instrumentami finansowymi (CFD, Stocks, ETFs) oferowanymi przez Admirals niosą ze sobą wysoki poziom ryzyka, który nie jest odpowiedni dla wszystkich inwestorów ze względu na ich złożoną naturę. Przed zawarciem umowy lub dokonaniem transakcji, proszę upewnić się, że zapoznali się Państwo z warunkami naszego serwisu. W razie potrzeby skonsultuj się ze specjalistą, aby upewnić się, że rozumiesz ryzyko związane z handlem.

Ta treść służy wyłącznie do celów informacyjnych i edukacyjnych. Materiały merytoryczne są

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To get the corresponding information on charting, conditions and any other details, please visit admiralmarkets.com, select your country of residence and contact an appropriate entity.

Niniejsza treść ma charakter wyłącznie informacji ogólnej i nie ma na celu udzielania porad handlowych lub inwestycyjnych ani osobistych rekomendacji. Wszelkie informacje dotyczące przeszłych wyników inwestycji niekoniecznie stanowią gwarancję przyszłych wyników. Admirals nie ponosi odpowiedzialności za jakiegokolwiek straty poniesione przez Klienta, bezpośrednio lub pośrednio, wynikające z inwestycji opartych na jakichkolwiek informacjach zawartych w niniejszej treści.

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Powiązany dokument stanowi załącznik do wytycznych dotyczących marketingu i promocji finansowej Admirals.